

INTERIM FINANCIAL STATEMENT
UNAUDITED INCOME STATEMENT FOR 4TH QUARTER ENDED 31ST DECEMBER 2014

	4th Quarter Ended		12 Months Cumulative Todate	
	31 December 2014 RM'000	31 December 2013 RM'000	31 December 2014 RM'000	31 December 2013 RM'000
Revenue	258,750	192,236	1,007,505	1,048,151
Operating expenses	(226,787)	(155,461)	(877,722)	(909,142)
Finance costs	(3,060)	(2,318)	(9,897)	(7,632)
Share of profit of associated companies	3,623	3,527	9,420	16,780
Profit before tax	32,527	37,984	129,306	148,157
Taxation	(12,459)	(12,155)	(28,505)	(29,167)
Profit after tax	20,068	25,829	100,801	118,990
Other comprehensive income				
Foreign currency translation	(86)	3,840	5,641	(7,579)
	(86)	3,840	5,641	(7,579)
Total comprehensive income	19,981	29,668	106,442	111,411
Profit attributable to:				
Owners of the parent	20,065	25,045	101,235	119,716
Minority interest	3	784	(434)	(726)
	20,068	25,829	100,801	118,990
Total comprehensive income attributable to:				
Owners of the parent	19,978	28,884	106,876	112,161
Minority interest	3	784	(434)	(750)
	19,981	29,668	106,442	111,411
Number of Shares @ RM 0.50 per share	680,154	680,154	680,154	680,154
EPS - Basic (sen)	2.95	3.68	14.88	17.60
EPS - Diluted (sen)	-	-	-	-

This condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report of the Group for the year ended 31st December 2013 (the latest audited accounts).



INTERIM FINANCIAL STATEMENT

UNAUDITED STATEMENT OF FINANCIAL POSITION AS AT 31ST DECEMBER 2014

	31 December 2014 RM'000	Audited 31 December 2013 RM'000
ASSETS		
Non current assets		
Property, Plant & Equipment	669,551	527,263
Investment in associated companies	224,324	214,904
Goodwill on consolidation	29,142	28,716
Deferred tax assets	3,990	2,209
	927,007	773,092
Current assets		
Inventories	159,871	192,661
Trade receivables	256,996	222,143
Tax recoverable	641	1,590
Other receivables	28,073	13,119
Cash & bank balances	131,998	167,130
	577,578	596,643
TOTAL ASSETS	1,504,585	1,369,735
EQUITY AND LIABILITIES		
Share capital	340,077	340,077
Minority Interest	(846)	(1,001)
Reserves	640,399	558,572
Shareholders fund	979,631	897,648
Non current liabilities		
Long term borrowing	123,005	127,022
Deferred tax liabilities	25,290	24,201
	148,295	151,223
Current liabilities		
Trade payables	113,922	59,373
Other payables and accrued expenses	30,319	41,627
Short term borrowing	229,065	195,763
Provision for taxation	3,353	10,518
Dividend payable	-	13,583
	376,659	320,864
TOTAL EQUITY AND LIABILITIES	1,504,585	1,369,735
Net Asset per share @ RM 0.50 per share *	1.44	1.32

This condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report of the Group for the year ended 31 December 2013 (the latest audited accounts).

INTERIM FINANCIAL STATEMENT
UNAUDITED CONDENSED STATEMENT OF CASH FLOW
FOR 3RD QUARTER ENDED 31ST DECEMBER 2014

	Current Period Ended 31 December 2014 RM'000	Corresponding Period Ended 31 December 2013 RM'000
Profit before tax	129,306	148,157
Adjustment for non cash items	27,096	24,071
Operating profit before changes in working capital	<u>156,402</u>	<u>172,228</u>
Changes in working capital:		
Net change in current assets	(17,324)	10,557
Net change in current liabilities	29,658	(17,380)
Income tax paid	(35,901)	(22,200)
Net cash flows from operating activities	<u>132,835</u>	<u>143,205</u>
Investing Activities		
Purchase of property, plant and equipment	(168,906)	(101,632)
Investment in subsidiary companies		
Investment in associate company	-	-
Net cash flows from investing activities	<u>(168,906)</u>	<u>(101,632)</u>
Financing Activities		
Bank borrowings	29,286	40,857
Share buy back	(4,612)	(2)
Interest Paid	(9,897)	(7,632)
Dividend paid	<u>(20,375)</u>	<u>(33,958)</u>
Net cash flows from financing activities	<u>(5,598)</u>	<u>(735)</u>
Net change in cash & cash equivalents	(41,669)	40,838
Effect of foreign exchange rate changes	6,537	3,429
Cash & cash equivalent at beginning of period	<u>167,130</u>	<u>122,863</u>
Cash & cash equivalent at end of period	<u>131,998</u>	<u>167,130</u>

Note :		
Cash & bank balances	131,998	167,130
Bank overdraft	-	-
Cash & cash equivalent at end of period	<u>131,998</u>	<u>167,130</u>

This Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Financial Report of the Group for the year ended 31 December 2013 (latest audited accounts).

INTERIM FINANCIAL STATEMENT
UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR 3RD QUARTER ENDED 31ST DECEMBER 2014

Share Capital	Reserve attributable to capital	Retained profits	Minority Interest	Total
RM'000	RM'000	RM'000	RM'000	RM'000

Year Ended 31 December 2013

At 1 January 2013	170,039	76,549	522,503	(53)	769,038
Movements during the period	170,038	(128,707)	88,227	(948)	128,610
At 31 December 2013	340,077	(52,158)	610,730	(1,001)	897,648

2nd Quarter Ended 30 June 2014

At 1 January 2014	340,077	(52,158)	610,730	(1,001)	897,648
Movements during the period	-	1,186	80,642	155	81,983
At 31 December 2014	340,077	(50,972)	691,372	(846)	979,631

This Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report of the Group for the year ended 31 December 2013 (the latest audited accounts).